

AMENDED GENERAL INFORMATION SHEET (GIS)

FOR THE YEAR **2023**

STOCK CORPORATION

GENERAL INSTRUCTIONS:

1. FOR USER CORPORATION: THIS GIS SHOULD BE SUBMITTED WITHIN THIRTY (30) CALENDAR DAYS FROM THE DATE OF THE ANNUAL STOCKHOLDERS' MEETING. **DO NOT LEAVE ANY ITEM BLANK.** WRITE "N.A." IF THE INFORMATION REQUIRED IS NOT APPLICABLE TO THE CORPORATION OR "NONE" IF THE INFORMATION IS NON-EXISTENT. IF THE ANNUAL STOCKHOLDERS' MEETING IS HELD ON A DATE OTHER THAN THAT STATED IN THE BY-LAWS, THE GIS SHALL BE SUBMITTED WITHIN THIRTY (30) CALENDAR DAYS AFTER THE ELECTION OF THE DIRECTORS, TRUSTEES AND OFFICERS OF THE CORPORATION AT THE ANNUAL MEMBERS' MEETING.
2. IF NO MEETING IS HELD, THE CORPORATION SHALL SUBMIT THE GIS NOT LATER THAN JANUARY 30 OF THE FOLLOWING YEAR. HOWEVER, SHOULD AN ANNUAL STOCKHOLDERS' MEETING BE HELD THEREAFTER, A NEW GIS SHALL BE SUBMITTED/FILED.
3. THIS GIS SHALL BE ACCOMPLISHED IN ENGLISH AND CERTIFIED AND SWORN TO BY THE **CORPORATE SECRETARY** OF THE CORPORATION.
4. THE SEC SHOULD BE TIMELY APPRISED OF RELEVANT CHANGES IN THE SUBMITTED INFORMATION AS THEY ARISE. FOR CHANGES RESULTING FROM ACTIONS THAT AROSE BETWEEN THE ANNUAL MEETINGS, THE CORPORATION SHALL SUBMIT AMENDED GIS CONTAINING THE NEW INFORMATION TOGETHER WITH A COVER LETTER SIGNED BY THE CORPORATE SECRETARY OF THE CORPORATION. THE AMENDED GIS AND COVER LETTER SHALL BE SUBMITTED WITHIN SEVEN (7) DAYS AFTER SUCH CHANGE OCCURRED OR BECAME EFFECTIVE.
5. SUBMIT FOUR (4) COPIES OF THE GIS TO THE RECEIVING SECTION AT THE SEC MAIN OFFICE, OR TO SEC SATELLITE OFFICES OR EXTENSION OFFICES. ALL COPIES SHALL UNIFORMLY BE ON A4 OR LETTER-SIZED PAPER. THE PAGES OF ALL COPIES SHALL USE ONLY ONE SIDE.
6. **ONLY THE GIS ACCOMPLISHED IN ACCORDANCE WITH THESE INSTRUCTIONS SHALL BE CONSIDERED AS HAVING BEEN FILED.**
7. THIS GIS MAY BE USED AS EVIDENCE AGAINST THE CORPORATION AND ITS RESPONSIBLE DIRECTORS/OFFICERS FOR ANY VIOLATION OF EXISTING LAWS, RULES AND REGULATIONS

===== PLEASE PRINT LEGIBLY =====

| | | | |
|--|---|--|---|
| CORPORATE NAME: SEMIRARA MINING AND POWER CORPORATION (Formerly: Semirara Mining Corporation) | | DATE REGISTERED: February 26, 1980 | |
| BUSINESS/TRADE NAME: N.A. | | FISCAL YEAR END: December 31 | |
| SEC REGISTRATION NUMBER: 0000091447 | | CORPORATE TAX IDENTIFICATION NUMBER (TIN): 000-190-324-000 | |
| DATE OF ANNUAL MEETING PER BY-LAWS: First Monday of May of each year | | WEBSITE/URL ADDRESS: www.semiramining.com | |
| ACTUAL DATE OF ANNUAL MEETING: May 2, 2023 | | E-MAIL ADDRESS: investor_relations@semiraminc.com | |
| COMPLETE PRINCIPAL OFFICE ADDRESS: 2/F DMCI Plaza, 2281 Don Chino Roces Avenue, Makati City | | FAX NUMBER: (02) 8888-3955 | |
| COMPLETE BUSINESS ADDRESS: 2/F DMCI Plaza, 2281 Don Chino Roces Avenue, Makati City | | ALTERNATE MOBILE NUMBER: | |
| OFFICIAL E-MAIL ADDRESS smpc.corpsec@semiraminc.com | ALTERNATE E-MAIL ADDRESS smpc.cs@semiraminc.com | OFFICIAL MOBILE NUMBER 0998-5570481 | ALTERNATE MOBILE NUMBER 0917-1729321 |
| NAME OF EXTERNAL AUDITOR & ITS SIGNING PARTNER: Sycip Gorres Velayo & Co./Jennifer D. Tielao (Partner) | | SEC ACCREDITATION NUMBER (if applicable): 1229-A (Group A) | TELEPHONE NUMBER(S): (02) 8888-3000/8888-3055 |
| PRIMARY PURPOSE/ACTIVITY/INDUSTRY PRESENTLY ENGAGED IN: Coal Mining and Exploration | | INDUSTRY CLASSIFICATION: Coal Mining | GEOGRAPHICAL CODE: N.A. |

===== INTERCOMPANY AFFILIATIONS =====

| PARENT COMPANY | SEC REGISTRATION NO. | ADDRESS |
|--|----------------------|---|
| DMCI Holdings, Inc. | AS-095-0002268 | 3/F Dacon Bldg., 2281 Don Chino Roces Ave., Makati City |
| SUBSIDIARY/AFFILIATE | SEC REGISTRATION NO. | ADDRESS |
| Sem-Calaca Power Corporation | CS200918157 | Brgy. San Rafael, Calaca, Batangas |
| Southwest Luzon Power Generation Corporation | CS201115305 | Brgy. San Rafael, Calaca, Batangas |
| Sem-Cal Industrial Park Developers, Inc. | CS201107256 | 3/F DMCI Plaza, 2281 Don Chino Roces Ave., Makati City |
| Semirara Materials and Resources Inc. | CS201221530 | Brgy. Semirara, Caluya, Antique |
| Semirara Energy Utilities Inc. | CS201302583 | Brgy. Semirara, Caluya, Antique |
| Southeast Luzon Power Generation Corporation | CS201317109 | Brgy. San Rafael, Calaca, Batangas |
| St. Raphael Power Generation Corporation | CS201317110 | Brgy. San Rafael, Calaca, Batangas |

NOTE: USE ADDITIONAL SHEET IF NECESSARY

AMENDED GENERAL INFORMATION SHEET

STOCK CORPORATION

===== PLEASE PRINT LEGIBLY =====

Corporate Name: SEMIRARA MINING AND POWER CORPORATION

A. Is the Corporation a covered person under the Anti Money Laundering Act (AMLA), as amended? (Rep. Acts. 9160/9164/10167/10365) Yes No

Please check the appropriate box:

| | |
|--|--|
| <p>1.</p> <p><input type="checkbox"/> a. Banks</p> <p><input type="checkbox"/> b. Offshore Banking Units</p> <p><input type="checkbox"/> c. Quasi-Banks</p> <p><input type="checkbox"/> d. Trust Entities</p> <p><input type="checkbox"/> e. Non-Stock Savings and Loan Associations</p> <p><input type="checkbox"/> f. Pawnshops</p> <p><input type="checkbox"/> g. Foreign Exchange Dealers</p> <p><input type="checkbox"/> h. Money Changers</p> <p><input type="checkbox"/> i. Remittance Agents</p> <p><input type="checkbox"/> j. Electronic Money Issuers</p> <p><input type="checkbox"/> k. Financial Institutions which Under Special Laws are subject to Bangko Sentral ng Pilipinas' (BSP) supervision and/or regulation, including their subsidiaries and affiliates.</p> | <p>4. <input type="checkbox"/> Jewelry dealers in precious metals, who, as a business, trade in precious metals</p> |
| <p>2.</p> <p><input type="checkbox"/> a. Insurance Companies</p> <p><input type="checkbox"/> b. Insurance Agents</p> <p><input type="checkbox"/> c. Insurance Brokers</p> <p><input type="checkbox"/> d. Professional Reinsurers</p> <p><input type="checkbox"/> e. Reinsurance Brokers</p> <p><input type="checkbox"/> f. Holding Companies</p> <p><input type="checkbox"/> g. Holding Company Systems</p> <p><input type="checkbox"/> h. Pre-need Companies</p> <p><input type="checkbox"/> i. Mutual Benefit Association</p> <p><input type="checkbox"/> j. All Other Persons and entities supervised and/or regulated by the Insurance Commission (IC)</p> | <p>5. <input type="checkbox"/> Jewelry dealers in precious stones, who, as a business, trade in precious stone</p> |
| <p>3.</p> <p><input type="checkbox"/> a. Securities Dealers</p> <p><input type="checkbox"/> b. Securities Brokers</p> <p><input type="checkbox"/> c. Securities Salesman</p> <p><input type="checkbox"/> d. Investment Houses</p> <p><input type="checkbox"/> e. Investment Agents and Consultants</p> <p><input type="checkbox"/> f. Trading Advisors</p> <p><input type="checkbox"/> g. Other entities managing Securities or rendering similar services</p> <p><input type="checkbox"/> h. Mutual Funds or Open-end Investment Companies</p> <p><input type="checkbox"/> i. Close-end Investment Companies</p> <p><input type="checkbox"/> j. Common Trust Funds or Issuers and other similar entities</p> <p><input type="checkbox"/> k. Transfer Companies and other similar entities</p> <p><input type="checkbox"/> l. Other entities administering or otherwise dealing in currency, commodities or financial derivatives based there on</p> <p><input type="checkbox"/> m. Entities administering of otherwise dealing in valuable objects</p> <p><input type="checkbox"/> n. Entities administering or otherwise dealing in cash Substitutes and other similar monetary instruments or property supervised and/or regulated by the Securities and Exchange Commission (SEC)</p> | <p>6. Company service providers which, as a business, provide any of the following services to third parties:</p> <p><input type="checkbox"/> a. acting as a formation agent of juridical persons</p> <p><input type="checkbox"/> b. acting as (or arranging for another person to act as) a director or corporate secretary of a company, a partner of a partnership, or a similar position in relation to other juridical persons</p> <p><input type="checkbox"/> c. providing a registered office, business address or accommodation, correspondence or administrative address for a company, a partnership or any other legal person or arrangement</p> <p><input type="checkbox"/> d. acting as (or arranging for another person to act as) a nominee shareholder for another person</p> |
| <p>7. Persons who provide any of the following services:</p> <p><input type="checkbox"/> a. managing of client money, securities or other assets</p> <p><input type="checkbox"/> b. management of bank, savings or securities accounts</p> <p><input type="checkbox"/> c. organization of contributions for the creation, operation or management of companies</p> <p><input type="checkbox"/> d. creation, operation or management of juridical persons or arrangements, and buying and selling business entities</p> | <p>8. <input type="checkbox"/> None of the above</p> |
| <p>Describe nature of business:</p> | <p align="center">Coal Mining and Exploration</p> |

B. Has the Corporation complied with the requirements on Customer Due Diligence (CDD) or Know Your Customer (KYC), record-keeping, and submission of reports under the AMLA, as amended, since the last filing of its GIS? Yes No

AMENDED GENERAL INFORMATION SHEET
STOCK CORPORATION

===== PLEASE PRINT LEGIBLY =====

| | | | | | | | |
|--|-----------------------------|-------------------------|--------------------------|---|---|-------------------------|-----------------------|
| CORPORATE NAME: SEMIRARA MINING AND POWER CORPORATION | | | | | | | |
| CAPITAL STRUCTURE (as of May 2, 2023) | | | | | | | |
| AUTHORIZED CAPITAL STOCK | | | | | | | |
| | | TYPE OF SHARES * | NUMBER OF SHARES | PAR/STATED VALUE | AMOUNT (PhP) (No. of shares X Par/Stated Value) | | |
| | | Common | 10,000,000,000 | 1.00 | 10,000,000,000.00 | | |
| TOTAL | | | 10,000,000,000 | TOTAL P | 10,000,000,000.00 | | |
| SUBSCRIBED CAPITAL | | | | | | | |
| FILIPINO | NO. OF STOCK-HOLDERS | TYPE OF SHARES * | NUMBER OF SHARES | NUMBER OF SHARES IN THE HANDS OF THE PUBLIC ** | PAR/STATED VALUE | AMOUNT (PhP) | % OF OWNERSHIP |
| | 738 | Common | 4,054,789,900 | | 1.00 | 4,054,789,900.00 | 40.55 |
| TOTAL | | | 4,054,789,900 | TOTAL | TOTAL P | 4,054,789,900.00 | 40.55 |
| FOREIGN (INDICATE BY NATIONALITY) | NO. OF STOCK-HOLDERS | TYPE OF SHARES * | NUMBER OF SHARES | NUMBER OF SHARES IN THE HANDS OF THE PUBLIC ** | PAR/STATED VALUE | AMOUNT (PhP) | % OF OWNERSHIP |
| British | 1 | Common | 1,800 | | 1.00 | 1,800.00 | 0.00 |
| PCD Nominee | 1 | Common | 195,252,669 | | 1.00 | 195,252,669.00 | 1.95 |
| Chinese | 8 | Common | 492,730 | | 1.00 | 492,730.00 | 0.00 |
| Indian | 1 | Common | 10,520 | | 1.00 | 10,520.00 | 0.00 |
| Taiwanese | 1 | Common | 1 | | 1.00 | 1.00 | 0.00 |
| Percentage of Foreign Equity : | | | TOTAL 195,757,720 | TOTAL | TOTAL P | 195,757,720.00 | 1.96 |
| TOTAL SUBSCRIBED P | | | | | | 4,250,547,620.00 | 42.51 |
| PAID-UP CAPITAL | | | | | | | |
| FILIPINO | NO. OF STOCK-HOLDERS | TYPE OF SHARES * | NUMBER OF SHARES | PAR/STATED VALUE | AMOUNT (PhP) | % OF OWNERSHIP | |
| | 738 | Common | 4,054,789,900 | 1.00 | 4,054,789,900.00 | 95.39 | |
| TOTAL | | | 4,054,789,900 | TOTAL P | 4,054,789,900.00 | 95.39 | |
| FOREIGN (INDICATE BY NATIONALITY) | NO. OF STOCK-HOLDERS | TYPE OF SHARES * | NUMBER OF SHARES | PAR/STATED VALUE | AMOUNT (PhP) | % OF OWNERSHIP | |
| British | 1 | Common | 1,800 | 1.00 | 1,800.00 | 0.00 | |
| PCD Nominee | 1 | Common | 195,252,669 | 1.00 | 195,252,669.00 | 4.59 | |
| Chinese | 8 | Common | 492,730 | 1.00 | 492,730.00 | 0.01 | |
| Indian | 1 | Common | 10,520 | 1.00 | 10,520.00 | 0.00 | |
| Taiwanese | 1 | Common | 1 | 1.00 | 1.00 | 0.00 | |
| 4.61 % | | | TOTAL 195,757,720 | TOTAL P | 195,757,720.00 | 4.61 | |
| TOTAL PAID-UP P | | | | | 4,250,547,620.00 | 100.00 | |

NOTE: USE ADDITIONAL SHEET IF NECESSARY

* Common, Preferred or other classification

** Other than Directors, Officers, Shareholders owning 10% of outstanding shares.

AMENDED GENERAL INFORMATION SHEET

STOCK CORPORATION

===== PLEASE PRINT LEGIBLY =====

| CORPORATE NAME: SEMIRARA MINING AND POWER CORPORATION | | | | | | | | |
|---|-------------|-------|-------|--------|--------------|--|-------------|---------------------------|
| DIRECTORS / OFFICERS | | | | | | | | |
| NAME/CURRENT RESIDENTIAL ADDRESS | NATIONALITY | INC'R | BOARD | GENDER | STOCK HOLDER | OFFICER | EXEC. COMM. | TAX IDENTIFICATION NUMBER |
| 1. ISIDRO A. CONSUNJI | | N | C | M | Y | CEO | N.A. | |
| 2. CESAR A. BUENAVENTURA | | N | M | M | Y | N.A. | N.A. | |
| 3. JORGE A. CONSUNJI | | N | M | M | Y | N.A. | N.A. | |
| 4. HERBERT M. CONSUNJI | | N | M | M | Y | N.A. | N.A. | |
| 5. MARIA CRISTINA C. GOTIANUN | | N | M | F | Y | President & COO | N.A. | |
| 6. MA. EDWINA C. LAPERAL | | N | M | F | Y | N.A. | N.A. | |
| 7. JOSEFA CONSUELO C. REYES | | N | M | F | Y | N.A. | N.A. | |
| 8. ANTONIO JOSE U. PERIQUET, JR. | | N | M | M | Y | N.A. | N.A. | |
| 9. FERDINAND M. DELA CRUZ | | N | I | M | Y | N.A. | A/C C/M | |
| 10. ROBERTO L. PANLILIO | | N | I | M | Y | N.A. | A/M C/M | |
| 11. FRANCISCO A. DIZON | | N | I | M | Y | N.A. | A/M C/C | |
| 12. JOHN R. SADULLO | | N | | M | N | VP-Legal; Corporate Secretary & CIO | N.A. | |
| 13. RUBEN P. LOZADA | | N | | M | Y | VP-Mining Ops.; Chief Risk Officer & Resident Mgr. | N.A. | |
| 14. JOSE ANTHONY T. VILLANUEVA | | N | | M | Y | VP-Marketing for Coal | N.A. | |
| 15. CARLA CRISTINA T. LEVINA | | N | | F | N | VP & CFO | N.A. | |

INSTRUCTION:

FOR SEX COLUMN, PUT "F" FOR FEMALE, "M" FOR MALE.

FOR BOARD COLUMN, PUT "C" FOR CHAIRMAN, "M" FOR MEMBER, "I" FOR INDEPENDENT DIRECTOR.

FOR INC'R COLUMN, PUT "Y" IF AN INCORPORATOR, "N" IF NOT.

FOR STOCKHOLDER COLUMN, PUT "Y" IF A STOCKHOLDER, "N" IF NOT.

FOR OFFICER COLUMN, INDICATE PARTICULAR POSITION IF AN OFFICER, FROM VP UP INCLUDING THE POSITION OF THE TREASURER, SECRETARY, COMPLIANCE OFFICER AND/OR ASSOCIATED PERSON.

FOR EXECUTIVE COMMITTEE, INDICATE "C" IF MEMBER OF THE CORPORATE GOVERNANCE COMMITTEE; "A" FOR AUDIT COMMITTEE.

ADDITIONALLY WRITE "C" AFTER SLASH IF CHAIRMAN AND "M" IF MEMBER.

AMENDED GENERAL INFORMATION SHEET
STOCK CORPORATION

===== PLEASE PRINT LEGIBLY =====

| | | | |
|---|--|--|-----|
| CORPORATE NAME: | SEMIRARA MINING AND POWER CORPORATION | | |
| TOTAL NUMBER OF STOCKHOLDERS: | 738 | NO. OF STOCKHOLDERS WITH 100 OR MORE SHARES | 714 |
| TOTAL ASSETS BASED ON LATEST AUDITED FINANCIAL STATEMENTS: | PHP87,102,783,024 (Consolidated - December 31, 2022) | | |

STOCKHOLDER'S INFORMATION

| NAME, NATIONALITY AND CURRENT RESIDENTIAL ADDRESS | SHARES SUBSCRIBED | | | | AMOUNT PAID (PhP) | TAX IDENTIFICATION NUMBER |
|---|-------------------|----------------------|-------------------------|-----------------|-------------------------|---------------------------|
| | TYPE | NUMBER | AMOUNT (PhP) | % OF OWNER-SHIP | | |
| 1. DMCI HOLDINGS, INC. [REDACTED] | Common | 2,407,770,396 | 2,407,770,396.00 | 56.65% | 2,407,770,396.00 | [REDACTED] |
| | | | | | | |
| | TOTAL | 2,407,770,396 | 2,407,770,396.00 | | | |
| 2. PCD NOMINEE CORP. (FILIPINO) [REDACTED] | Common | 782,267,733 | 782,267,733.00 | 18.40% | 782,267,733.00 | [REDACTED] |
| | | | | | | |
| | TOTAL | 782,267,733 | 782,267,733.00 | | | |
| 3. DACON CORPORATION [REDACTED] | Common | 542,067,778 | 542,067,778.00 | 12.75% | 542,067,778.00 | [REDACTED] |
| | | | | | | |
| | TOTAL | 542,067,778 | 542,067,778.00 | | | |
| 4. PCD NOMINEE CORP. (FOREIGN) [REDACTED] | Common | 195,252,669 | 195,252,669.00 | 4.59% | 195,252,669.00 | [REDACTED] |
| | | | | | | |
| | TOTAL | 195,252,669 | 195,252,669.00 | | | |
| 5. PRIVATIZATION MANAGEMENT OFFICE [REDACTED] | Common | 145,609,296 | 145,609,296.00 | 3.43% | 145,609,296.00 | [REDACTED] |
| | | | | | | |
| | TOTAL | 145,609,296 | 145,609,296.00 | | | |
| 6. DFC HOLDINGS, INC. [REDACTED] | Common | 82,364,916 | 82,364,916.00 | 1.94% | 82,364,916.00 | [REDACTED] |
| | | | | | | |
| | TOTAL | 82,364,916 | 82,364,916.00 | | | |
| 7. AUGUSTA HOLDINGS, INC. [REDACTED] | Common | 23,243,622 | 23,243,622.00 | 0.55% | 23,243,622.00 | [REDACTED] |
| | | | | | | |
| | TOTAL | 23,243,622 | 23,243,622.00 | | | |
| TOTAL AMOUNT OF SUBSCRIBED CAPITAL | | | 4,178,576,410.00 | 98.31% | 4,178,576,410.00 | |
| TOTAL AMOUNT OF PAID-UP CAPITAL | | | | | | |

INSTRUCTION: SPECIFY THE TOP 20 STOCKHOLDERS AND INDICATE THE REST AS OTHERS

Note: For PDTC Nominee included in the list, please indicate further the beneficial owners owning more than 5% of any class of the company's voting securities. Attach separate sheet, if necessary.

AMENDED GENERAL INFORMATION SHEET
STOCK CORPORATION

| ===== PLEASE PRINT LEGIBLY ===== | | | | | | |
|---|-------------------|---------------------------------------|--|----------------|----------------------|---------------------------|
| CORPORATE NAME: | | SEMIRARA MINING AND POWER CORPORATION | | | | |
| TOTAL NUMBER OF STOCKHOLDERS: | | 738 | NO. OF STOCKHOLDERS WITH 100 OR MORE SHARES | | 714 | |
| TOTAL ASSETS BASED ON LATEST AUDITED FINANCIAL STATEMENTS: | | | PHP87,102,783,024 (Consolidated - December 31, 2022) | | | |
| STOCKHOLDER'S INFORMATION | | | | | | |
| NAME, NATIONALITY AND CURRENT RESIDENTIAL ADDRESS | SHARES SUBSCRIBED | | | | AMOUNT PAID (PhP) | TAX IDENTIFICATION NUMBER |
| | TYPE | NUMBER | AMOUNT (PhP) | % OF OWNERSHIP | | |
| 8. FREDA HOLDINGS, INC. [REDACTED] | Common | 18,616,092 | 18,616,092.00 | 0.44% | 18,616,092.00 | |
| | | | | | | |
| | TOTAL | 18,616,092 | 18,616,092.00 | | | |
| 9. REGINA CAPITAL DEVELOPMENT CORP. [REDACTED] | Common | 13,200,000 | 13,200,000.00 | 0.31% | 13,200,000.00 | |
| | | | | | | |
| | TOTAL | 13,200,000 | 13,200,000.00 | | | |
| 10. BERIT HOLDINGS CORPORATION [REDACTED] | Common | 9,290,592 | 9,290,592.00 | 0.22% | 9,290,592.00 | |
| | | | | | | |
| | TOTAL | 9,290,592 | 9,290,592.00 | | | |
| 11. DAVEPRIME HOLDINGS, INC. [REDACTED] | Common | 5,622,789 | 5,622,789.00 | 0.13% | 5,622,789.00 | |
| | | | | | | |
| | TOTAL | 5,622,789 | 5,622,789.00 | | | |
| 12. MERU HOLDINGS, INC. [REDACTED] | Common | 5,348,198 | 5,348,198.00 | 0.13% | 5,348,198.00 | |
| | | | | | | |
| | TOTAL | 5,348,198 | 5,348,198.00 | | | |
| 13. GREAT TIMES HOLDINGS, CORP. [REDACTED] | Common | 4,635,704 | 4,635,704.00 | 0.11% | 4,635,704.00 | |
| | | | | | | |
| | TOTAL | 4,635,704 | 4,635,704.00 | | | |
| 14. ARTREGARD HOLDINGS, INC. [REDACTED] | Common | 3,390,390 | 3,390,390.00 | 0.08% | 3,390,390.00 | |
| | | | | | | |
| | TOTAL | 3,390,390 | 3,390,390.00 | | | |
| TOTAL AMOUNT OF SUBSCRIBED CAPITAL | | | 60,103,765.00 | 1.41% | 60,103,765.00 | |
| TOTAL AMOUNT OF PAID-UP CAPITAL | | | | | | |

INSTRUCTION: SPECIFY THE TOP 20 STOCKHOLDERS AND INDICATE THE REST AS OTHERS

Note: For PDTC Nominee included in the list, please indicate further the beneficial owners owning more than 5% of any class of the company's voting securities. Attach separate sheet, if necessary.

AMENDED GENERAL INFORMATION SHEET
STOCK CORPORATION

| ===== PLEASE PRINT LEGIBLY ===== | | | | | | |
|--|-------------------|---------------------------------------|--|-----------------|----------------------|---------------------------|
| CORPORATE NAME: | | SEMIRARA MINING AND POWER CORPORATION | | | | |
| TOTAL NUMBER OF STOCKHOLDERS: | | 738 | NO. OF STOCKHOLDERS WITH 100 OR MORE SHARES | | 714 | |
| TOTAL ASSETS BASED ON LATEST AUDITED FINANCIAL STATEMENTS: | | | PHP87,102,783,024 (Consolidated - December 31, 2022) | | | |
| STOCKHOLDER'S INFORMATION | | | | | | |
| NAME, NATIONALITY AND CURRENT RESIDENTIAL ADDRESS | SHARES SUBSCRIBED | | | | AMOUNT PAID (PhP) | TAX IDENTIFICATION NUMBER |
| | TYPE | NUMBER | AMOUNT (PhP) | % OF OWNER-SHIP | | |
| 15. F. YAP SECURITIES INC. [REDACTED] | Common | 2,760,000 | 2,760,000.00 | 0.06% | 2,760,000.00 | |
| | | | | | | |
| | TOTAL | 2,760,000 | 2,760,000.00 | | | |
| 16. JAIME B. GARCIA [REDACTED] | Common | 2,193,768 | 2,193,768.00 | 0.05% | 2,193,768.00 | |
| | | | | | | |
| | TOTAL | 2,193,768 | 2,193,768.00 | | | |
| 17. WINDERMERE HOLDINGS INC. [REDACTED] | Common | 1,192,648 | 1,192,648.00 | 0.03% | 1,192,648.00 | |
| | | | | | | |
| | TOTAL | 1,192,648 | 1,192,648.00 | | | |
| 18. ROMULO D. SAN JUAN [REDACTED] | Common | 800,000 | 800,000.00 | 0.02% | 800,000.00 | |
| | | | | | | |
| | TOTAL | 800,000 | 800,000.00 | | | |
| 19. OLGA P. VENDIVEL [REDACTED] | Common | 720,000 | 720,000.00 | 0.02% | 720,000.00 | |
| | | | | | | |
| | TOTAL | 720,000 | 720,000.00 | | | |
| 20. TASHIDING HOLDINGS INC. [REDACTED] | Common | 326,400 | 326,400.00 | 0.01% | 326,400.00 | |
| | | | | | | |
| | TOTAL | 326,400 | 326,400.00 | | | |
| 21. OTHERS (Indicate the number of the remaining stockholders) - 718 | Common | 3,874,629 | 3,874,629.00 | 0.09% | 3,874,629.00 | |
| | | | | | | |
| | TOTAL | 3,874,629 | 3,874,629.00 | | | |
| TOTAL AMOUNT OF SUBSCRIBED CAPITAL | | | 11,867,445.00 | 0.28% | 11,867,445.00 | |
| TOTAL AMOUNT OF PAID-UP CAPITAL | | | | | | |

INSTRUCTION: SPECIFY THE TOP 20 STOCKHOLDERS AND INDICATE THE REST AS OTHERS

Note: For PDTC Nominee included in the list, please indicate further the beneficial owners owning more than 5% of any class of the company's voting securities. Attach separate sheet, if necessary.

AMENDED GENERAL INFORMATION SHEET
STOCK CORPORATION

| ===== PLEASE PRINT LEGIBLY ===== | | | |
|--|--|---|----------------------------------|
| CORPORATE NAME: SEMIRARA MINING AND POWER CORPORATION | | | |
| 1. INVESTMENT OF CORPORATE FUNDS IN ANOTHER CORPORATION | AMOUNT (PhP) | DATE OF BOARD RESOLUTION | |
| 1.1 STOCKS | N.A. | N.A. | |
| 1.2 BONDS/COMMERCIAL PAPER (Issued by Private Corporations) | N.A. | N.A. | |
| 1.3 LOANS/ CREDITS/ ADVANCES | N.A. | N.A. | |
| 1.4 GOVERNMENT TREASURY BILLS | N.A. | N.A. | |
| 1.5 OTHERS | N.A. | N.A. | |
| 2. INVESTMENT OF CORPORATE FUNDS IN ACTIVITIES UNDER ITS SECONDARY PURPOSES (PLEASE SPECIFY:) | DATE OF BOARD RESOLUTION | DATE OF STOCKHOLDERS RATIFICATION | |
| Mining of other minerals, power generation pursuant to par. (a) & (f) of Secondary Purpose. | March 26, 2007 | May 7, 2007 | |
| Ecozone Development pursuant to par. (o) of Secondary Purpose. | March 7, 2011 | May 2, 2011 | |
| 3. TREASURY SHARES | NO. OF SHARES | % AS TO THE TOTAL NO. OF SHARES ISSUED | |
| | 14,061,670 | 0.33% | |
| 4. UNRESTRICTED/UNAPPROPRIATED RETAINED EARNINGS AS OF END OF LAST FISCAL YEAR: | | | |
| 5. DIVIDENDS DECLARED DURING THE IMMEDIATELY PRECEDING YEAR: | | | |
| TYPE OF DIVIDEND | AMOUNT (PhP) | DATE DECLARED | |
| 5.1 CASH | 6,375,821,430.00 (Regular) 14,876,916,670.00 (Special) | March 31, 2022 October 17, 2022 | |
| 5.2 STOCK | N.A. | N.A. | |
| 5.3 PROPERTY | 0.00 | N.A. | |
| TOTAL | 0.00 | | |
| 6. ADDITIONAL SHARES ISSUED DURING THE PERIOD: | | | |
| DATE | NO. OF SHARES | AMOUNT | |
| N.A. | N.A. | N.A. | |
| | | | |
| | | | |
| SECONDARY LICENSE/REGISTRATION WITH SEC AND OTHER GOV'T AGENCY: | | | |
| NAME OF AGENCY: | SEC | B S P | I C |
| TYPE OF LICENSE/REGN. | Permit to Offer Securities | N.A. | N.A. |
| DATE ISSUED: | Feb 1, 2005; Feb 5, 1993; Jul 27, 1992; Sep 30, 1983; Jul 18, 1980 | N.A. | N.A. |
| DATE STARTED OPERATIONS: | 2/26/1980 | N.A. | N.A. |
| TOTAL ANNUAL COMPENSATION OF DIRECTORS DURING THE PRECEDING FISCAL YEAR (in PhP) | TOTAL NO. OF OFFICERS | TOTAL NO. OF RANK & FILE EMPLOYEES | TOTAL MANPOWER COMPLEMENT |
| 20,416,924.00 | 10 | 3,561 | 3,791 |

NOTE: USE ADDITIONAL SHEET IF NECESSARY

I, **JOHN R. SADULLO**, Corporate Secretary of **SEMIRARA MINING AND POWER CORPORATION** declare under penalty of perjury that all matters set forth in this GIS have been made in good faith, duly verified by me and to the best of my knowledge and belief are true and correct.

I hereby attest that all the information in this GIS are being submitted in compliance with the rules and regulations of the Securities and Exchange Commission (SEC) the collection, processing, storage and sharing of said information being necessary to carry out the functions of public authority for the performance of the constitutionally and statutorily mandated functions of the SEC as a regulatory agency.

I further attest that I have been authorized by the Board of Directors/Trustees to file this GIS with the SEC.

I understand that the Commission may place the corporation under delinquent status for failure to submit the reportorial requirements three (3) times, consecutively or intermittently, within a period of five (5) years (*Section 177, RA No. 11232*).

Done this 7th day of September, 2023 in Makati City, Metro Manila.


JOHN R. SADULLO
(Signature over printed name)

12 SEP 2023

SUBSCRIBED AND SWORN TO before me in Muntinlupa City on _____ by affiant who personally appeared before me and exhibited to me his competent evidence of identity consisting of Unified Multi-Purpose ID [REDACTED] issued by the Republic of the Philippines.

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Book No. XXXVII
Series of 2023.


ATTY. RENE M. M. VILLA
Notary Public of Makati City
Appointment No. M-111
Until December 31, 2024
PTR No. MKT 9565544; 01-03-2020; Makati City
IBP Lifetime No. 013595; 12-27-2013; L.C.
Roll No. 37226
MCLE Compliance No. VII-0024195; 11-15-2022
Ground Floor, Makati Terraces Condominium
3656 Davila St., Brgy. Tejeros, Makati City 1204